

INVESTMENT THESIS: OUR THEORY OF CHANGE





Palm Beach County's underinvested communities experience elevated health and prosperity through social and economic investment





The social and physical determinants of health for communities are improved

Residents are optimally supported by community organizations and initiatives

The financial sustainability of communities improves

Community knowledgesharing and collaboration enable the realization of shared visions

INTERMEDIATE OUTCOMES

A holistic support system improves health care, health behaviors, socioeconomic factors, and the physical environment

More effective health and wellbeing approaches are implemented in communities

A sustainable enabling environment is cultivated across communities to optimize the community investment process The economic mobility and efficacy of residents and organizations in communities is improved

The voices and leadership of community members and community-led initiatives are amplified

IMMEDIATE OUTCOMES Community members have greater access to health, social, and economic resources Health and economic solutions are adaptive to a neighborhood's challenges and address the root conditions of poverty Neighborhood and supporting organizations have improved readiness to receive large philanthropic and capital funding Partner organizations have the resources needed to continually strengthen and/or expand their community initiatives Community connections are strengthened through strategic partnerships and the involvement of key stakeholders

Decision making is improved through increased understanding of impact and stakeholders

OUTPUTS

Approaches that complement traditional philanthropy to drive sustainable improvement for the health and wellbeing of communities are piloted

A pipeline of programs and projects that improve conditions for current and future residents is identified, created and expanded The practices, policies, procedures, and partnerships needed for effective community investment are established

Funding and investments complement and leverage public funding and the work of its philanthropic partners Capital is deployed through service providers, programrelated investments, other sustainable community development Initiatives are evaluated against a common set of KPIs to realize the positive and negative impacts, and scaleability, to continually improve efforts

ACTIVITIES

PBVP improves physical, social, and economic conditions in Palm Beach County's underinvested communities through:



CONCENTRATED COMMUNITY EFFORTS



CAPITAL ABSORPTION



CAPITAL AGGREGATION



CAPITAL DEPLOYMENT

